

Steps for Setting up your Health Savings Account (HSA)

When you elect the Health Savings Account (HSA) Health Care Option, you will need to go to the Credit Union to set up your account. This will need to be done **BEFORE** your healthcare effective date. You can find this information below.

**State Employees Credit Union
110 Sigmon Road
Lincolnton, NC 28092
704-732-0764**

You will need to provide the following information:

Your Health Care Effective Date _____

Your deductible amount _____

Your beneficiary and their Social Security # _____

**You will also need proof of employment with Lincoln County
*(ID Badge or Check Voucher)***

After you have set-up your Health Savings Account (HSA) at the credit union, please contact our payroll accountant at Lincoln County Government to give your HSA account number. Your contribution from Lincoln County will be deposited on your healthcare effective date.

Amy Carpenter
Payroll Accountant
704-736-8485